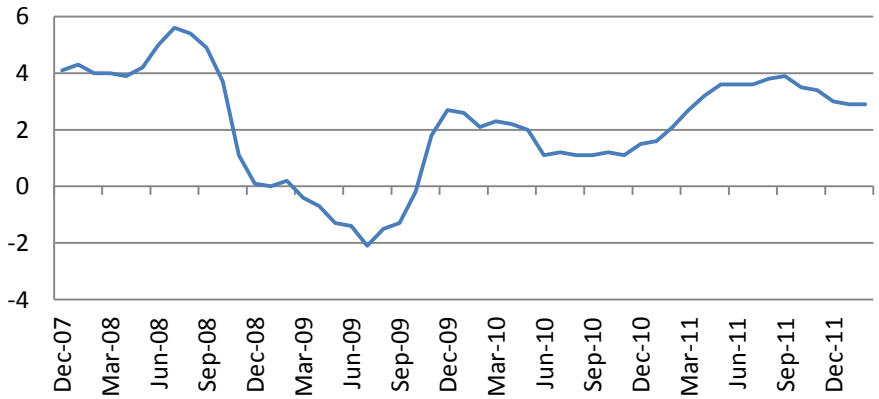
Ежедневный обзор мирового рынка акций

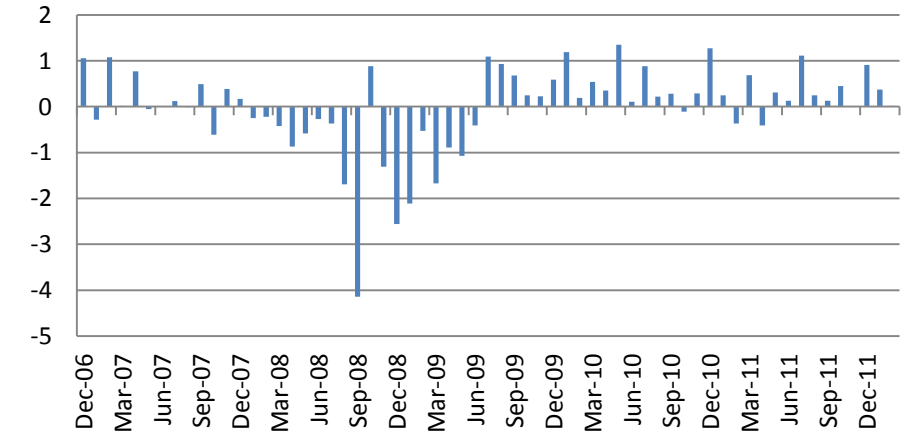
19 марта 2012 г.

На биржах США в пятницу наблюдалась смешанная динамика котировок. Индекс S&P 500 прибавил 0.11%, Russell 2000 – потерял 0.15%. В лидерах были акции нефтегазового сектора (+1.16%), в аутсайдерах – акции потребительского цикличного сектора (-0.36%). Количество растущих/падающих акций составило 245/246. Индекс CBOE put/call в индексе S&P 500 вырос до 1.3. Разница по волатильности между опционами 90 и 110% понизилась до уровня 10.05 п. Статданные в целом носили не слишком оптимистичный характер.

Потребительские цены в США выросли на 0.4% и 2.9% г/г, совпав с прогнозом.



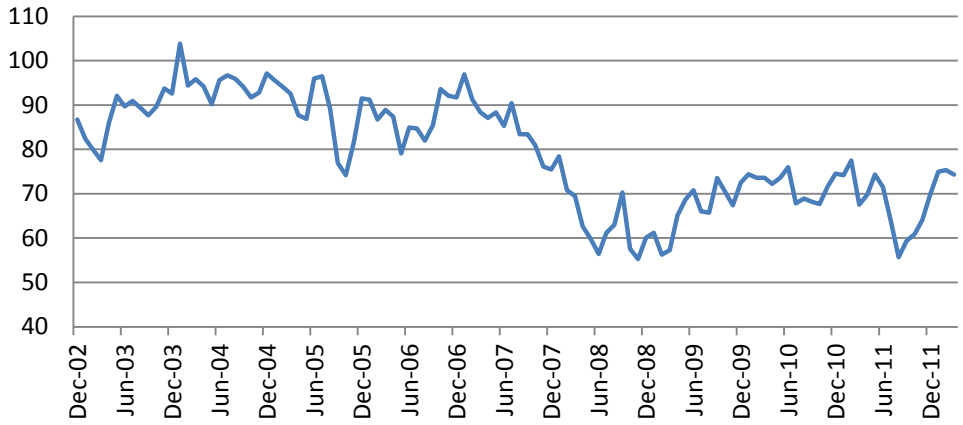
Промышленное производство в феврале не изменилось (прогноз – 0.4%) – в производственном секторе США наблюдаются признаки замедления.



Основные индикаторы рынка		
CDS HY 5Y	541.58	-1.68%
ITX Crossover Euro	348.60	-3.58%
CDS Japan 5Y	105.83	-1.53%
CDS EM 5Y	112.25	+0.18%
CDS Russia 5Y	165.67	-1.73%
US Tsys 10Y	2.72%	-0.05%
US Tsys 5Y	1.43%	+0.00%
Brazil 10Y	2.80%	+0.09%
Germany 10Y	1.58%	-0.61%
EUR/USD	1.3165	-0.08%
USD/JPY	83.4	+0.05%
EUR/GBP	0.8312	+0.04%
Oil Brent	125.92	+0.09%
Gold	1662.4	+0.40%
Copper	8510	-0.64%
Nickel	18822	-2.47%
S&P 500	1401.25	+0.20%
Russell 2000	830.18	-0.15%
Bovespa	67684.13	-0.10%
Topix	860.5	+0.12%
Shanghai Comp	2,400.45	-0.18%
S&P/ASX 300	4,290.80	+0.34%
Sensex 30	17,364.05	-0.58%
Bovespa	67,684.13	-0.10%
DJ Euro Stoxx 50 Fu	2536	+0.44%
CAC Futures	3589	+0.41%
DAX Futures	7169	+0.11%
CBOE Put/Call	0.47	-9.62%
CBOE Buy/Write M	895.43	-0.06%
VIX	14.47	-6.16%
VSTOXX	18.5202	-4.28%

*На 10:00 мск, по данным Bloomberg

Индекс уверенности потребителей Университета Мичиган понизился до 74.3 п. против прогноза 76 п.



Сезон отчетности в США и Европе подходит к концу. В Европе из 293 компаний прибыль 141 превысила ожидания аналитиков, 136 – разочаровала. Рост наблюдался лишь в 143 случаях.

На торгах Азии в понедельник наблюдаются смешанные настроения. Hang Seng на 10:00 прибавил 0.19%, корейский KOSPI – 0.44%. Японский Nikkei повысился на 0.07%. Австралийский S&P/ASX 200 прибавил 0.34%. Индексы шанхайской биржи в среднем не изменились. Отмечается снижение доллара к евро, что сигнализирует о повышении аппетита к риску на мировых биржах.

Сегодня в Европе интерес будет представлять данные по строительства в январе.

В США выйдет статистика по индексу активности NAHB в секторе недвижимости.

Продолжится сезон отчетности – опубликуют финансовые отчеты 1 корпорация индекса S&P 500 и 6 компаний индекса DJ Stoxx 600.

Почитать в блогах и СМИ

Центробанки начали покупать золото. Central banks pounce on falling gold

Apple будет решать, что делать с 98 млрд. кэша. Apple to decide on its $98 billion cash pile

Казна США заработала 25 млрд. на ипотечных ценных бумагах. U.S. Made Profit on Mortgage Debt



Eurostox x 600		
SX3P	410.41	+0.59%
SX4P	588.62	+0.07%
SX6P	264.82	-0.63%
SX7P	150.99	-1.24%
SX86P	114.01	+0.80%
SX8P	212.03	-0.06%
SXAP	344.7	+0.87%
SXDP	436.44	-0.03%
SXEP	357.51	-0.46%
SXFP	236.82	-0.26%
SXIP	153.32	-0.16%
SXKP	244.12	-0.40%
SXMP	168.43	-0.02%
SXNP	314.38	-0.20%
SXOP	257.57	-0.33%
SXPP	487.04	-1.25%
SXQP	473.83	+0.61%
SXRP	248.83	+0.50%
SXTP	122.93	-0.21%
SXXP	264.87	-0.21%

Наиболее активные акции в Европе		
ALPHA BANK A.E	1.35	-17.18%
PIRAEUS BANK	0.411	-15.08%
NATL BANK GRE	2.3	-11.20%
BANCA MONTE I	0.381	-9.93%
DRAGON OIL	6.72	-9.68%
BANCO COM PO	0.152	-6.75%
RED ELECTRICA	35.5	-6.33%
CAMPARI GROU	5.35	-6.22%
NOBEL BIOCAR-F	11.3	+7.11%
LONDON STOCK	963.5	+7.29%
OUTOKUMPU O	1.496	+7.55%
RENTOKIL INITIA	82	+8.68%
PARMALAT SPA	1.891	+11.10%
GAMESA	2.547	+11.61%
BANCO SABADEL	2.314	+14.22%

С технической точки зрения основные индексы обновили максимумы 2011 года – коррекция не удалась. Цели дальнейшего роста – 1430, 1466, 1520, 1570. Впрочем, коррекционный потенциал накапливается – при его реализации возможные цели будут находиться на уровнях 1360, 1320, 1300. Если формация с сентября 2011 года – 5-ти волновка, то коррекция может носить плоский характер и и закончится в пределах месяца. В дальнейшем возможно продолжение растущего тренда с целями 1466, 1570.

Если мы наблюдаем конец корректирующего паттерна с 2009 года, то конечные среднесрочные цели находятся в районе 1100, 800 по индексу. В

этом случае поддержки располагаются в районе 1260, 1200. Впрочем, вероятность данного сценария снижается.

Подиндекс S&P 500		Изм.
CONS DISCRET	350.90	+1.20%
CONS STAPLES	345.99	+0.93%
ENERGY	557.69	+1.25%
FINANCIALS	211.96	+5.86%
HEALTH CARE	426.74	+1.42%
INDUSTRIALS	327.82	+3.16%
INFO TECH	490.43	+3.14%
MATERIALS	235.51	+1.73%
TELECOM SERV	133.14	+1.04%
UTILITIES	176.68	-0.49%

Наиболее активные акции в США*		
EQT CORP	50.5	-4.34%
NABORS INDS LTD	19.51	-3.75%
CABOT OIL & GAS	33.74	-3.74%
MURPHY OIL CORP	58.33	-3.60%
RANGE RESOURCES	62.05	-3.48%
ELECTRONIC ARTS	16.84	-3.22%
PALL CORP	59.26	-3.17%
FREEPORT-MCMOR/	38.26	-3.11%
LENNAR CORP-A	25.54	+3.44%
EXELON CORP	39.81	+3.51%
AVALONBAY COMM	138.8	+3.55%
EQUIFAX INC	44.09	+3.67%
CBRE GROUP INC-A	19.18	+3.73%
KLA-TENCOR CORP	49.82	+3.90%
MOODY'S CORP	40.05	+3.94%

Календарь макроэкономической статистики*

Date Time		Event		Surve	Prior	Revised
03/19/2012 09:00	EC	Euro-Zone Current Account nsa	JAN	- -	16.3B	- -
03/19/2012 09:00	EC	ECB Euro-Zone Current Account SA	JAN	- -	2.0B	- -
03/19/2012 10:00	EC	Construction Output SA MoM	JAN	- -	0.30%	- -
03/19/2012 10:00	EC	Construction Output WDA YoY	JAN	- -	7.80%	- -
03/19/2012 12:35	US	New York Fed's Dudley to Speak				
03/19/2012 13:30	US	Fed's Killian Testifies on				
03/19/2012 14:00	US	NAHB Housing Market Index	MAR	30	29	- -
03/19/2012 15:00	US	U.S. Fed Purchases USD4.027 Bln				
03/19/2012 15:00	IT	Bank of Italy's Visco Speaks in				
03/19/2012 15:30	US	New York Fed's Dudley to Visit				
03/19/2012 15:30	IT	Monti to Meet EIB President in				
03/19/2012 17:00	AS	ECB's Nowotny Speaks in Vienna				
03/19/2012 17:40	US	Fed's Dudley to Partake in				
03/19/2012 18:30	AS	ECB's Nowotny Speaks in Vienna				
03/20/2012 07:00	GE	Producer Prices (MoM)	FEB	0.50%	0.60%	- -
03/20/2012 07:00	GE	Producer Prices (YoY)	FEB	3.20%	3.40%	- -
03/20/2012 09:30	UK	CPI (MoM)	FEB	0.40%	-0.50%	- -
03/20/2012 09:30	UK	CPI (YoY)	FEB	3.30%	3.60%	- -
03/20/2012 09:30	UK	Core CPI YOY	FEB	2.30%	2.60%	- -
03/20/2012 09:30	UK	Retail Price Index	FEB	239.4	238	- -
03/20/2012 09:30	UK	RPI (MoM)	FEB	0.60%	-0.60%	- -
03/20/2012 09:30	UK	RPI (YoY)	FEB	3.50%	3.90%	- -
03/20/2012 09:30	UK	RPI Ex Mort Int.Payments (YoY)	FEB	3.60%	4.00%	- -
03/20/2012 10:00	AS	ECB's Nowotny in Online Chat				
03/20/2012 11:00	UK	CBI Trends Total Orders	MAR	-5	-3	- -
03/20/2012 11:00	UK	CBI Trends Selling Prices	MAR	13	10	- -
03/20/2012 12:30	US	Housing Starts	FEB	700K	699K	- -
03/20/2012 12:30	US	Housing Starts MOM%	FEB	0.10%	1.50%	- -
03/20/2012 12:30	US	Building Permits	FEB	686K	676K	682K
03/20/2012 12:30	US	Building Permits MOM%	FEB	0.50%	0.70%	1.60%
03/20/2012 14:00	EC	ECB's Praet Speaks in Frankfurt				
03/20/2012 15:00	US	U.S. Fed to Purchase USD1.75-2.25				
03/20/2012 15:30	US	U.S. to Sell 4-Week Bills				
03/20/2012 16:45	US	Fed's Bernanke Gives Lecture at				
03/20/2012 21:30	US	Fed's Kocherlakota Speaks in St.				
03/21/2012 04:30	JN	All Industry Activity Index (MoM)	JAN	-	1.30%	- -

03/21/2012 07:00	JN	Convenience Store Sales YoY	FEB	- -	1.70%	- -
03/21/2012 09:30	UK	Bank of England Minutes				
03/21/2012 09:30	UK	Public Finances (PSNCR)	FEB	-1.0B	-16.8B	- -
03/21/2012 09:30	UK	PSNB ex Interventions	FEB	8.0B	-7.8B	- -
03/21/2012 09:30	UK	Public Sector Net Borrowing	FEB	5.0B	-10.7B	- -
03/21/2012 11:00	US	MBA Mortgage Applications	16-Mar	- -	-2.40%	- -
03/21/2012 14:00	US	Existing Home Sales	FEB	4.60	4.57M	- -
03/21/2012 14:00	US	Existing Home Sales MoM	FEB	0.70%	4.30%	- -
03/21/2012 15:00	US	U.S. Fed to Purchase USD3.50-4.25				
03/21/2012 23:50	JN	Merchnds Trade Balance Total	FEB	-	-	-
03/21/2012 23:50	JN	Adjusted Merchnds Trade Bal.	FEB	-	-¥612.8B	- -
03/21/2012 23:50	JN	Merchnds Trade Exports YoY	FEB	-6.5	-9.3	- -
03/21/2012 23:50	JN	Merchnds Trade Imports YoY	FEB	8.2	9.8	9.9
03/22/2012 02:30	CH	HSBC Flash China Manufacturing	MAR	- -	49.7	- -
03/22/2012 05:00	JN	Supermarket Sales (YoY)	FEB	- -	-1.20%	- -
03/22/2012 07:30	EC	ECB's Gonzalez-Paramo Speaks in				
03/22/2012 08:30	GE	PMI Manufacturing	MAR A	51	50.2	- -
03/22/2012 08:30	GE	PMI Services	MAR A	53.1	52.8	- -
03/22/2012 09:00	EC	PMI Composite	MAR A	49.6	49.3	- -
03/22/2012 09:00	EC	PMI Manufacturing	MAR A	49.5	49	- -
03/22/2012 09:00	EC	PMI Services	MAR A	49.2	48.8	- -
03/22/2012 09:30	UK	Retail Sales Ex Auto Fuel(MoM)	FEB	-	1.20%	- -
03/22/2012 09:30	UK	Retail Sales Ex Auto Fuel(YoY)	FEB	2.30%	1.90%	- -
03/22/2012 09:30	UK	Retail Sales w/Auto Fuel (MoM)	FEB	-	0.90%	- -
03/22/2012 09:30	UK	Retail Sales w/Auto Fuel (YoY)	FEB	2.40%	2.00%	- -
03/22/2012 10:00	EC	Industrial New Orders NSA (YoY)	JAN	-	-1.70%	- -
03/22/2012 10:00	EC	Industrial New Orders SA (MoM)	JAN	-	1.90%	3.50%
03/22/2012 12:30	US	Initial Jobless Claims	17-Mar	351K	351K	- -
03/22/2012 12:30	US	Continuing Claims	10-Mar	3385K	3343K	- -
03/22/2012 13:45	US	Bloomberg Consumer Comfort	18-Mar	- -	-33.7	- -
03/22/2012 13:45	US	Bloomberg Economic Expectations	MAR	- -	-7	- -
03/22/2012 14:00	US	Fed's Tarullo Testifies on				
03/22/2012 14:00	US	House Price Index MoM	JAN	0.30%	0.70%	- -
03/22/2012 14:00	US	Leading Indicators	FEB	0.60%	0.40%	- -
03/22/2012 15:00	US	U.S. Fed to Purchase USD1.75-2.25				
03/22/2012 15:00	EC	Euro-Zone Consumer Confidence	MAR A	-19.8	-20.3	- -
03/22/2012 16:45	US	Fed's Bernanke Gives Lecture at				
03/22/2012 17:00	US	U.S. to Sell USD13 Bln 10-Year TIPS				
03/22/2012 20:00	US	Chicago Fed's Evans Speaks at				
03/22/2012 23:50	JN	Japan Buying Foreign Bonds	16-Mar	- -	¥367.1B	- -
03/22/2012 23:50	JN	Japan Buying Foreign Stocks	16-Mar	- -	-¥49.4B	- -
03/22/2012 23:50	JN	Foreign Buying Japan Bonds	16-Mar	- -	¥240.5B	- -
03/22/2012 23:50	JN	Foreign Buying Japan Stocks	16-Mar	- -	¥87.0B	- -

03/23/2012	US	World Bank President Nominations				
03/23/2012 00:00	US	Fed's Bullard Speaks at Investment				
03/23/2012 00:01	UK	Nationwide Consumer Confidence	FEB	47	47	- -
03/23/2012 01:35	CH	MNI March Flash Business				
03/23/2012 02:00	CH	Conference Board China February				
03/23/2012 09:30	UK	BBA Loans for House Purchase	FEB	37250	38092	- -
03/23/2012 14:00	US	New Home Sales	FEB	325K	321K	- -
03/23/2012 14:00	US	New Home Sales MoM	FEB	1.30%	-0.90%	- -
03/23/2012 15:00	US	U.S. Fed to Purchase USD1.75-2.25				
03/23/2012 17:45	US	Fed's Bernanke Gives Brief				
03/23/2012 18:30	US	Fed's Lockhart Speaks in				
03/24/2012 20:30	US	Fed's Yellen Moderates Panel in				
03/26/2012 09:00	GE	IFO - Business Climate	MAR	- -	109.6	- -
03/26/2012 09:00	GE	IFO - Current Assessment	MAR	- -	117.5	- -
03/26/2012 09:00	GE	IFO - Expectations	MAR	- -	102.3	- -
03/26/2012 11:00	US	Fed's Plosser Speaks on Monetary				
03/26/2012 12:00	US	Fed's Bernanke Speaks to Business				
03/26/2012 12:30	US	Chicago Fed Nat Activity Index	FEB	- -	0.22	- -
03/26/2012 14:00	US	Pending Home Sales MoM	FEB	1.00%	2.00%	- -
03/26/2012 14:00	US	Pending Home Sales YoY	FEB	- -	10.30%	- -
03/26/2012 14:30	US	Dallas Fed Manf. Activity	MAR	- -	17.8	- -
03/26/2012 15:00	US	U.S. Fed to Sell USD8-8.75 Bln				
03/26/2012 23:50	JN	Corp Service Price Index (YoY)	FEB	- -	-0.20%	- -
03/27/2012 01:30	CH	Industrial Profits YTD YoY	FEB	- -	25.40%	- -
03/27/2012 04:00	US	Fed's Rosengren Speaks in London				
03/27/2012 05:00	JN	Small Business Confidence	MAR	- -	45.3	- -
03/27/2012 07:00	GE	GfK Consumer Confidence Survey	APR	- -	6	- -
03/27/2012 09:15	EC	ECB Announces Allotment in 7-Day				
03/27/2012 09:30	UK	Current Account (BP)	4Q	- -	-15.2B	- -
03/27/2012 09:30	UK	GDP (QoQ)	4Q F	- -	-0.20%	- -
03/27/2012 09:30	UK	GDP (YoY)	4Q F	- -	0.70%	- -
03/27/2012 09:30	UK	Total Business Investment(QoQ)	4Q F	- -	-5.60%	- -
03/27/2012 09:30	UK	Total Business Investment(YoY)	4Q F	- -	-2.00%	- -
03/27/2012 10:00	UK	CBI Reported Sales	MAR	- -	-2	- -
03/27/2012 13:00	US	S&P/CS 20 City MoM% SA	JAN	-	-0.50%	- -
03/27/2012 13:00	US	S&P/CS Composite-20 YoY	JAN	-	-3.99%	- -
03/27/2012 13:00	US	S&P/CaseShiller Home Price Ind	JAN	- -	136.71	- -
03/27/2012 14:00	US	Consumer Confidence	MAR	69	70.8	- -
03/27/2012 14:00	US	Richmond Fed Manufact. Index	MAR	- -	20	- -
03/27/2012 15:00	US	U.S. Fed to Purchase USD1.75-2.25				
03/27/2012 16:45	US	Fed's Bernanke Gives Lecture at				
03/27/2012 17:00	US	U.S. to Sell 2-Year Notes				
03/28/2012	GE	CPI - Baden Wuerttemberg (MoM)	MAR	- -	0.90%	- -

03/28/2012	GE	CPI - Baden Wuerttemberg (YoY)	MAR	- -	2.50%	- -
03/28/2012	GE	CPI - North Rhine-West. (MoM)	MAR	- -	0.60%	- -
03/28/2012	GE	CPI - North Rhine-West. (YoY)	MAR	- -	1.90%	- -
03/28/2012 01:00	US	Fed's Bullard Speaks at Tsinghua				
03/28/2012 07:00	GE	CPI - Saxony (MoM)	MAR	- -	0.70%	- -
03/28/2012 07:00	GE	CPI - Saxony (YoY)	MAR	- -	2.40%	- -
03/28/2012 07:15	EC	ECB Calls for Bids in 7-Day US				
03/28/2012 08:00	EC	Euro-Zone M3 s.a. 3 mth ave.	FEB	- -	2.00%	- -
03/28/2012 08:00	EC	Euro-Zone M3 s.a. (YoY)	FEB	- -	2.50%	- -
03/28/2012 08:00	GE	CPI - Brandenburg (MoM)	MAR	- -	0.80%	- -
03/28/2012 08:00	GE	CPI - Brandenburg (YoY)	MAR	- -	2.50%	- -
03/28/2012 08:00	GE	CPI - Hesse (MoM)	MAR	- -	0.80%	- -
03/28/2012 08:00	GE	CPI - Hesse (YoY)	MAR	- -	2.20%	- -
03/28/2012 09:00	EC	ECB Announces Allotment in 7-Day				
03/28/2012 09:15	EC	ECB Announces Allotment in 3-				
03/28/2012 10:00	GE	CPI - Bavaria (MoM)	MAR	- -	0.90%	- -
03/28/2012 10:00	GE	CPI - Bavaria (YoY)	MAR	- -	2.60%	- -
03/28/2012 11:00	US	MBA Mortgage Applications	23-Mar	- -	- -	- -
03/28/2012 12:00	GE	Consumer Price Index (MoM)	MAR P	- -	0.70%	- -
03/28/2012 12:00	GE	Consumer Price Index (YoY)	MAR P	- -	2.30%	- -
03/28/2012 12:00	GE	CPI - EU Harmonised (MoM)	MAR P	- -	0.90%	- -
03/28/2012 12:00	GE	CPI - EU Harmonised (YoY)	MAR P	- -	2.50%	- -
03/28/2012 12:30	US	Durable Goods Orders	FEB	3.20%	-4.00%	-3.70%
03/28/2012 12:30	US	Durables Ex Transportation	FEB	2.50%	-3.20%	-3.00%
03/28/2012 12:30	US	Cap Goods Orders Nondef Ex Air	FEB	- -	-4.50%	- -
03/28/2012 12:30	US	Cap Goods Ship Nondef Ex Air	FEB	- -	-3.10%	- -
03/28/2012 15:00	US	U.S. Fed to Purchase USD4.50-5.25				
03/28/2012 17:00	US	U.S. to Sell 5-Year Notes				
03/28/2012 23:50	JN	Retail Trade MoM SA	FEB	- -	4.10%	3.10%
03/28/2012 23:50	JN	Retail Trade YoY	FEB	- -	1.90%	1.80%
03/28/2012 23:50	JN	Large Retailers' Sales	FEB	- -	-1.00%	-1.20%
03/28/2012 23:50	JN	Japan Buying Foreign Bonds	23-Mar	- -	- -	- -
03/28/2012 23:50	JN	Japan Buying Foreign Stocks	23-Mar	- -	- -	- -
03/28/2012 23:50	JN	Foreign Buying Japan Bonds	23-Mar	- -	- -	- -
03/28/2012 23:50	JN	Foreign Buying Japan Stocks	23-Mar	- -	- -	- -
03/29/2012	PO	Bank of Portugal Releases Spring				
03/29/2012 07:55	GE	March Unemployment Data				
03/29/2012 07:55	GE	Unemployment Change (000's)	MAR	- -	0K	- -
03/29/2012 07:55	GE	Unemployment Rate (s.a)	MAR	- -	6.80%	- -
03/29/2012 08:30	UK	Net Consumer Credit	FEB	- -	0.1B	- -
03/29/2012 08:30	UK	Net Lending Sec. on Dwellings	FEB	- -	1.6B	- -
03/29/2012 08:30	UK	Mortgage Approvals	FEB	- -	58.7K	- -
03/29/2012 08:30	UK	M4 Money Supply (MoM)	FEB	- -	1.60%	- -

03/29/2012 08:30	UK	M4 Money Supply (YoY)	FEB	- -	-1.80%	- -
03/29/2012 08:30	UK	M4 Ex IOFCs 3M Annualised	FEB	- -	4.20%	- -
03/29/2012 08:30	UK	Index of Services (MoM)	JAN	- -	0.20%	- -
03/29/2012 08:30	UK	Index of Services (3mth/3mth)	JAN	- -	0.00%	- -
03/29/2012 09:00	EC	Business Climate Indicator	MAR	- -	-0.18	- -
03/29/2012 09:00	EC	Euro-Zone Consumer Confidence	MAR F	- -	- -	- -
03/29/2012 09:00	EC	Euro-Zone Economic Confidence	MAR	- -	94.4	- -
03/29/2012 09:00	EC	Euro-Zone Indust. Confidence	MAR	- -	-5.8	- -
03/29/2012 09:00	EC	Euro-zone Services Confidence	MAR	- -	-0.9	- -
03/29/2012 12:30	US	GDP QoQ (Annualized)	4Q T	3.00%	3.00%	- -
03/29/2012 12:30	US	Personal Consumption	4Q T	- -	2.10%	- -
03/29/2012 12:30	US	GDP Price Index	4Q T	0.90%	0.90%	- -
03/29/2012 12:30	US	Core PCE QoQ	4Q T	1.30%	1.30%	- -
03/29/2012 12:30	US	Initial Jobless Claims	24-Mar	- -	- -	- -
03/29/2012 12:30	US	Continuing Claims	17-Mar	- -	- -	- -
03/29/2012 13:45	US	Bloomberg Consumer Comfort	25-Mar	- -	- -	- -
03/29/2012 15:00	US	U.S. Fed to Sell USD8-8.75 Bln				
03/29/2012 15:00	US	Kansas City Fed Manf. Activity	MAR	- -	13	- -
03/29/2012 16:15	US	Fed's Lockhart Speaks on Global				
03/29/2012 16:45	US	Fed's Bernanke Gives Lecture at				
03/29/2012 17:00	US	U.S. to Sell 7-Year Notes				
03/29/2012 17:00	US	Fed's Plosser Speaks on Economic				
03/29/2012 22:45	US	Fed's Lacker Speaks to Bankers in				
03/29/2012 23:01	UK	GfK Consumer Confidence Survey	MAR	- -	-29	- -
03/29/2012 23:15	JN	Markit/JMMA Manufacturing PMI	MAR	- -	50.5	- -
03/29/2012 23:30	JN	Jobless Rate	FEB	- -	4.60%	- -
03/29/2012 23:30	JN	Job-To-Applicant Ratio	FEB	- -	0.73	- -
03/29/2012 23:30	JN	Overall Hhold Spending (YoY)	FEB	- -	-2.30%	- -
03/29/2012 23:30	JN	Tokyo CPI Ex Food, Energy YoY	MAR	- -	-1.10%	- -
03/29/2012 23:30	JN	Natl CPI YoY	FEB	- -	0.10%	- -
03/29/2012 23:30	JN	Natl CPI Ex-Fresh Food YoY	FEB	- -	-0.10%	- -
03/29/2012 23:30	JN	Natl CPI Ex Food, Energy YoY	FEB	- -	-0.90%	- -
03/29/2012 23:50	JN	Industrial Production (MoM)	FEB P	- -	1.90%	- -
03/29/2012 23:50	JN	Industrial Production YOY%	FEB P	- -	-1.30%	- -
03/29/2012 23:50	JN	Loans & Discounts Corp YoY	FEB	- -	0.00%	- -
03/30/2012 01:35	CH	MNI March Business Condition				
03/30/2012 02:30	CH	HSBC Manufacturing PMI	MAR	- -	49.6	- -
03/30/2012 04:00	JN	Vehicle Production (YoY)	FEB	- -	18.60%	- -
03/30/2012 05:00	JN	Construction Orders (YoY)	FEB	- -	24.60%	- -
03/30/2012 05:00	JN	Annualized Housing Starts	FEB	- -	0.822M	- -
03/30/2012 05:00	JN	Housing Starts (YoY)	FEB	- -	-1.10%	- -
03/30/2012 09:00	EC	Euro-Zone CPI Estimate (YoY)	MAR	- -	2.70%	- -
03/30/2012 10:30	EC	EU-27 Finance Ministers, Central				

03/30/2012 12:30	US	Personal Income	FEB	0.40%	0.30%	- -
03/30/2012 12:30	US	Personal Spending	FEB	0.60%	0.20%	- -
03/30/2012 12:30	US	PCE Deflator (YoY)	FEB	- -	2.40%	- -
03/30/2012 12:30	US	PCE Core (MoM)	FEB	0.20%	0.20%	- -
03/30/2012 12:30	US	PCE Core (YoY)	FEB	- -	1.90%	- -
03/30/2012 13:45	US	Chicago Purchasing Manager	MAR	64	64	- -
03/30/2012 13:55	US	U. of Michigan Confidence	MAR F	- -	74.3	- -
03/30/2012 14:00	US	Revisions: Wholesale Trade Sales,				
03/30/2012 14:00	US	NAPM-Milwaukee	MAR	- -	58.6	- -
03/30/2012 15:00	US	U.S. Fed to Purchase USD1.75-2.25				
03/30/2012 16:00	US	Revisions: Industrial Production				
03/31/2012 07:00	EC	EU-27 Finance Ministers, Central				
03/31/2012 22:30	US	Fed's Kocherlakota Speaks in				
04/01/2012 01:00	CH	PMI Manufacturing	MAR	- -	51	- -
04/01/2012 23:01	UK	Lloyds Business Barometer	MAR	- -	1	- -
04/01/2012 23:50	JN	Tankan Lge Manufacturers Index	1Q	- -	-4	- -
04/01/2012 23:50	JN	Tankan Non-Manufacturing	1Q	- -	4	- -
04/01/2012 23:50	JN	Tankan Lge Mfg Outlook	1Q	- -	-5	- -
04/01/2012 23:50	JN	Tankan Large All Indust Capex	1Q	- -	1.40%	- -
04/02/2012 05:00	JN	Vehicle Sales (YoY)	MAR	- -	31.90%	- -
04/02/2012 07:55	GE	PMI Manufacturing	MAR F	- -	- -	- -
04/02/2012 08:00	EC	PMI Manufacturing	MAR F	- -	- -	- -
04/02/2012 08:30	UK	BoE Housing Equity Withdrawal	4Q	- -	-£8.6B	- -
04/02/2012 08:30	UK	PMI Manufacturing	MAR	- -	51.2	- -
04/02/2012 09:00	EC	Euro-Zone Unemployment Rate	FEB	- -	10.70%	- -
04/02/2012 14:00	US	Construction Spending MoM	FEB	- -	-0.10%	- -
04/02/2012 14:00	US	ISM Manufacturing	MAR	- -	52.4	- -
04/02/2012 14:00	US	ISM Prices Paid	MAR	- -	61.5	- -
04/02/2012 23:50	JN	Monetary Base (YoY)	MAR	- -	- -	- -
04/03/2012 01:00	CH	China Non-manufacturing PMI	MAR	- -	- -	- -
04/03/2012 01:30	JN	Labor Cash Earnings YoY	FEB	- -	0.00%	- -
04/03/2012 08:30	UK	PMI Construction	MAR	- -	54.3	- -
04/03/2012 09:00	EC	Euro-Zone PPI (MoM)	FEB	- -	0.70%	- -
04/03/2012 09:00	EC	Euro-Zone PPI (YoY)	FEB	- -	3.70%	- -
04/03/2012 13:45	US	ISM New York	MAR	- -	- -	- -
04/03/2012 14:00	US	Factory Orders	FEB	- -	-1.00%	- -
04/03/2012 18:00	US	Minutes of FOMC Meeting				
04/03/2012 18:00	US	Fed Releases Minutes from March				
04/03/2012 21:00	US	Total Vehicle Sales	MAR	- -	15.03M	- -
04/03/2012 21:00	US	Domestic Vehicle Sales	MAR	- -	11.70M	- -
04/03/2012 23:01	UK	BRC Shop Price Index YoY	MAR	- -	1.20%	- -
02-05 APR	UK	Halifax House Prices sa (MoM)	MAR	- -	-0.50%	- -
02-05 APR	UK	Halifax House Price 3Mths/Year	MAR	- -	-1.90%	- -

02-06 APR	JN	Official Reserve Assets	MAR	- -	$1302.9B	- -
03/30/2012 04/05	GE	Retail Sales (MoM)	FEB	- -	-1.60%	-2.30%
03/30/2012 04/05	GE	Retail Sales (YoY)	FEB	- -	1.60%	- -
23-24 MAR	US	Federal Reserve Board, Central				
26-30 MAR	GE	Import Price Index (MoM)	FEB	1.10%	1.30%	- -
26-30 MAR	GE	Import Price Index (YoY)	FEB	3.70%	3.70%	- -
26-30 MAR	UK	Nat'wide House prices sa (MoM)	MAR	- -	0.60%	- -
26-30 MAR	UK	Nat'wide House prices nsa(YoY)	MAR	- -	0.90%	- -

Календарь отчетности, Европа*

Компания	Тиккер	Дата	Время	Период	Консенсус	Опционные ожидания колебания
Metro AG	MEO GR	3/20/2012	7:00	Y 2011	3.017	3.6
Mediaset SpA	MS IM	3/20/2012	14:30	Y 2011	0.227	1.8
Banco Popolare SC	BP IM	3/20/2012		Y 2011	0.138	2.2
Banca Carige SpA	CRG IM	3/20/2012		Y 2011	0.093	2.2
Terna Rete Elettrica Nazionale SpA	TRN IM	3/20/2012		Y 2011	0.19	0.9
Cairn Energy PLC	CNE LN	3/20/2012		Y 2011	-0.882	7.8
Swiss Prime Site AG	SPSN SW	3/21/2012	6:00	Y 2011	4.025	-
Assicurazioni Generali SpA	G IM	3/21/2012	6:30	Y 2011	0.816	1.3
Rheinmetall AG	RHM GR	3/21/2012	9:00	Y 2011	5.366	4.0
Wendel SA	MF FP	3/21/2012	Aft-mkt	Y 2011	10.759	9.4
OPAP SA	OPAP GA	3/21/2012		Y 2011	1.682	-
Inditex SA	ITX SM	3/21/2012		Y 2012	3.082	-
Eurasian Natural Resources Corp PLC	ENRC LN	3/21/2012		Y 2011	1.607	7.6
Hermes International	RMS FP	3/22/2012	Bef-mkt	Y 2011	5.283	-
Portugal Telecom SGPS SA	PTC PL	3/22/2012	Bef-mkt	Y 2011	0.518	-
Baloise Holding AG	BALN VX	3/22/2012	6:00	Y 2011	2.515	-
SGL Carbon SE	SGL GR	3/22/2012	6:30	Y 2011	1.108	-
Lanxess AG	LXS GR	3/22/2012	6:30	Y 2011	6.488	2.9
Kingfisher PLC	KGF LN	3/22/2012	7:00	Y 2012	0.244	4.3

Premier Oil PLC	PMO LN	3/22/2012	7:00	Y 2011	0.38	-
Next PLC	NXT LN	3/22/2012		Y 2012	2.38	-
National Bank of Greece SA	ETE GA	3/23/2012		Y 2011	-0.097	-
A2A SpA	A2A IM	3/23/2012		Y 2011	-0.16	1.4
IMMOFINANZ AG	IIA AV	3/26/2012		Q3 2012	0.01	5.2
Afren PLC	AFR LN	3/27/2012	6:00	Y 2011	0.128	-
Neopost SA	NEO FP	3/27/2012	Aft-mkt	Y 2012	4.911	1.9
Finmeccanica SpA	FNC IM	3/27/2012		Y 2011	-2.276	2.5
UniCredit SpA	UCG IM	3/27/2012		Y 2011	0.308	2.3
Celesio AG	CLS1 GR	3/27/2012		Y 2011	0.502	2.4
Banca Popolare di Milano Scarl	PMI IM	3/27/2012		Y 2011	0.008	2.7
Unione di Banche Italiane SCPA	UBI IM	3/27/2012		Y 2011	0.212	1.9
Wolseley PLC	WOS LN	3/27/2012		S1 2012		-
Kazakhmys PLC	KAZ LN	3/27/2012		Y 2011	2.592	-
Banca Monte dei Paschi di Siena SpA	BMPS IM	3/28/2012		Y 2011	0.03	3.2
Petropavlovsk PLC	POG LN	3/28/2012		Y 2011	1.538	-
Evraz PLC	EVR LN	3/28/2012		Y 2011	0.552	-
United Internet AG	UTDI GR	3/29/2012	Bef-mkt	Y 2011	0.767	-
Bwin.Party Digital Entertainment PLC	BPTY LN	3/29/2012	6:00	Y 2011	0.151	-
Hennes & Mauritz AB	HMB SS	3/29/2012		Q1 2012	1.915	3.1
Vienna Insurance Group AG Wiener	VIG AV	3/29/2012		Y 2011	3.089	3.5
Telecom Italia SpA	TIT IM	3/29/2012		Y 2011	0.129	1.2
Etablissements Maurel et Prom	MAU FP	3/29/2012		Y 2011	1	-
Barry Callebaut AG	BARN SW	4/2/2012	5:00	S1 2012		0.7
Sofina SA	SOF BB	4/2/2012		Y 2011		1.3

Календарь отчетности, США*						
Компания	**Тикер**	**Дата**	**Время**			**Опционная амплитуда колебаний**
Adobe Systems Inc	ADBE US	3/19/2012	Aft-mkt	Q1 2012	0.57	4.5
Tiffany & Co	TIF US	3/20/2012	Bef-mkt	Q4 2012	1.415	6.3
Jabil Circuit Inc	JBL US	3/20/2012	Aft-mkt	Q2 2012	0.577	4.1
Cintas Corp	CTAS US	3/20/2012	Aft-mkt	Q3 2012	0.518	4.2
Oracle Corp	ORCL US	3/20/2012	Aft-mkt	Q3 2012	0.561	5.2
SAIC Inc	SAI US	3/20/2012	Aft-mkt	Q4 2012	0.336	2.7
General Mills Inc	GIS US	3/21/2012	Bef-mkt	Q3 2012	0.566	-
Discover Financial Services	DFS US	3/21/2012	Aft-mkt	Q1 2012	0.917	1.2
FedEx Corp	FDX US	3/22/2012	11:30	Q3 2012	1.349	1.5
ConAgra Foods Inc	CAG US	3/22/2012	11:30	Q3 2012	0.486	1.5
NIKE Inc	NKE US	3/22/2012	20:15	Q3 2012	1.158	2.8
Micron Technology Inc	MU US	3/22/2012	Aft-mkt	Q2 2012	-0.187	6.0
GameStop Corp	GME US	3/22/2012		Q4 2012	1.723	8.7
Accenture PLC	ACN US	3/22/2012		Q2 2012	0.854	1.7
Darden Restaurants Inc	DRI US	3/23/2012	11:00	Q3 2012	1.233	-
Apollo Group Inc	APOL US	3/26/2012	Aft-mkt	Q2 2012	0.377	6.2
Lennar Corp	LEN US	3/27/2012	Bef-mkt	Q1 2012	0.035	4.6
McCormick & Co Inc/MD	MKC US	3/27/2012		Q1 2012	0.53	2.8
Walgreen Co	WAG US	3/27/2012		Q2 2012	0.774	-
Family Dollar Stores Inc	FDO US	3/28/2012	Bef-mkt	Q2 2012	1.129	2.8
Paychex Inc	PAYX US	3/28/2012	20:01	Q3 2012	0.373	1.5
Mosaic Co/The	MOS US	3/28/2012	Aft-mkt	Q3 2012	0.721	-
Red Hat Inc	RHT US	3/28/2012		Q4 2012	0.268	7.0
Best Buy Co Inc	BBY US	3/29/2012		Q4 2012	2.154	6.0
Monsanto Co	MON US	4/4/2012	13:30	Q2 2012	2.113	-

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