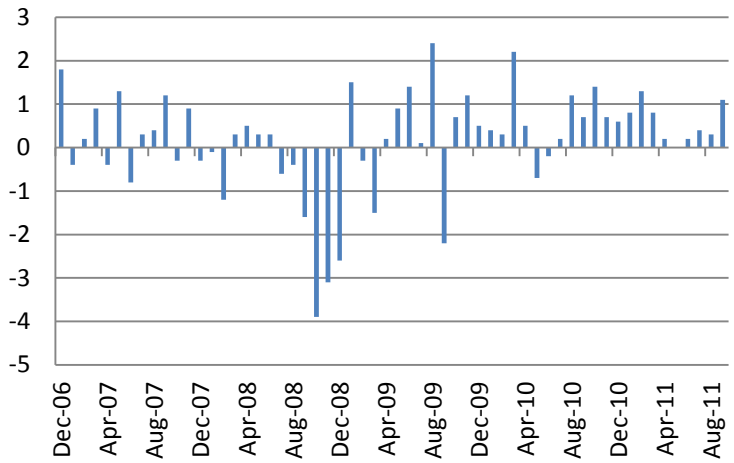
Ежедневный обзор мирового рынка акций

17 октября 2011 г.

На рынках акций США в пятницу преобладал рост котировок. В лидерах были акции нефтегазового (+3.57%) и горнодобывающего (+0.63%) секторов. Индекс S&P 500 потерял 1.74%, индекс акций малой капитализации Russell 2000 – 1.95%. Индекс волатильности VIX понизился на 8.01% до 28.24 п. Розничные продажи оказались существенно лучше прогноза – рост составил 1.1% против прогноза 0.7%. Исключая автомобильный и топливный компонент, продажи выросли на 0.4%. Динамика потребительской активности указывает на то, что рост ВВП в IV квартале вероятнее всего превысит 2%.



Пара евродоллар закончила день вблизи 1.387.

В ходе азиатской сессии преобладал рост котировок. В выходные газета Sunday Times опубликовала статью с информацией о секретных переговорах Китая и ЕС относительно китайского финансового участия в программе поддержки Еврозоны. В обмен на подробную информацию о финансовой ситуации и определенные гарантии «поднебесная» якобы готова инвестировать в инфраструктуру Еврозоны, а также вести покупки суверенных облигаций. Более того, через механизм МВФ Китай мог бы убедить других партнеров по BRIC участвовать в механизме помощи Еврозоны. Индексы шанхайской биржи в среднем прибавили в пределах 0.22%. Японский Nikkei прибавил 1.5%, австралийский S&P/ASX 200 – 1.66%. Корейский Kospi прибавил 1.62%.

Основные индикаторы рынка		
CDS HY 5Y	726.59	-2.11%
ITX Crossover Euro	609.03	-0.30%
CDS Japan 5Y	117.87	+2.94%
CDS EM 5Y	109.38	+0.57%
CDS Russia 5Y	239.61	-3.61%
US Tsys 10Y	2.79%	-0.22%
US Tsys 5Y	1.47%	-0.12%
Brazil 10Y	3.46%	#N/A N/A
Germany 10Y	1.89%	-0.05%
EUR/USD	1.3855	-0.19%
USD/JPY	77.12	+0.13%
EUR/GBP	0.8774	+0.02%
Oil Brent	112.31	+0.07%
Gold	1681.9	-0.07%
Copper	7545	+3.21%
Nickel	18842	+2.31%
S&P 500	1224.5	+0.43%
Russell 2000	712.46	+1.95%
Bovespa	55030.45	+0.79%
Topix	761.5	+1.60%
Shanghai Comp	2,426.07	-0.22%
S&P/ASX 300	4,275.40	+1.66%
Sensex 30	16,966.72	-0.68%
Bovespa	55,030.45	+0.79%
DJ Euro Stoxx 50 Fu	2343	+1.03%
CAC Futures	3219.5	+0.99%
DAX Futures	5965.5	+0.91%
CBOE Put/Call	0.6	-16.67%
CBOE Buy/Write M	790.94	+0.87%
VIX	28.24	-8.01%
VSTOXX	34.9396	-9.83%

*На 10:00 мск,по даннымBloomberg

В Европе в начале дня наблюдается небольшой рост котировок. Фьючерс на индекс Dow Jones Eurostoxx 600 прибавил 1.02%, на DAX – 1%. Фьючерс на индекс S&P500 прибавил 0.49%.

Подиндекс S&P 500		Изм.
CONS DISCRET	305.52	+6.55%
CONS STAPLES	318.45	+2.77%
ENERGY	498.17	+8.75%
FINANCIALS	169.90	+6.80%
HEALTH CARE	380.46	+3.16%
INDUSTRIALS	277.55	+6.27%
INFO TECH	421.88	+7.92%
MATERIALS	210.67	+7.48%
TELECOM SERV	124.32	+3.29%
UTILITIES	172.32	+1.68%

Сегодня в США в 16:30 выйдут данные по индексу активности Empire State Manufacturing за октябрь, в 17:15 – статистике по промышленному производству в сентябре.

Кроме того, продолжится сезон отчетности –выпустят отчет за III квартал корпорации Citi, Wells Fargo, Halliburton.

Наиболее активные акции в США*		
DISCOVER FINANCI	24.13	-5.11%
JPMORGAN CHASE	31.89	-3.95%
MORGAN STANLEY	15.22	-3.91%
ZIONS BANCORP	16.71	-3.91%
JANUS CAPITAL GR	6.52	-3.83%
LEGG MASON INC	25.87	-3.76%
KEYCORP	6.51	-3.70%
FASTENAL CO	33.4	-3.52%
SPRINT NEXTEL CO	2.79	+8.56%
TESORO CORP	26.7	+9.47%
MICRON TECH	5.7	+9.62%
OWENS-ILLINOIS	18.24	+9.62%
HARMAN INTL	37.47	+12.12%
RANGE RESOURCES	72.46	+15.16%
FORTUNE BRANDS	54.2	+29.36%

Eurostoxx 600		
SX3P	347.23	+0.29%
SX4P	481.08	+8.27%
SX6P	278.57	+4.76%
SX7P	139.17	+7.05%
SX86P	106.84	+6.62%
SX8P	189.78	+6.85%
SXAP	264.1	+10.43%
SXDP	398.58	+1.30%
SXEP	302.17	+7.92%
SXFP	212.33	+4.65%
SXIP	135.72	+10.12%
SXKP	251.75	+3.85%
SXMP	152.88	+4.29%
SXNP	264.37	+6.26%
SXOP	223.55	+6.83%
SXPP	430.02	+10.68%
SXQP	394.91	+4.59%
SXRP	240.9	+5.08%
SXTP	105.51	+2.10%
SXXP	235.94	+5.51%

Календарь макроэкономической статистики*

Date Time		Event		Survey	Actual	Prior
10/17/2011 12:30	US	Empire Manufacturing	OCT	-4	- -	-8.82
10/17/2011 13:15	US	Industrial Production	SEP	0.20%	- -	0.20%
10/17/2011 13:15	US	Capacity Utilization	SEP	77.50%	- -	77.40%
10/17/2011 13:30	EC	ECB Calls for Bids in 7-Day Main				
10/17/2011 15:00	US	U.S. Fed to Sell USD1.00-1.50 Bln				
10/17/2011 23:00	US	Fed's Evans Speaks in Detroit				
10/17/2011 23:30	US	Fed's Lacker Speaks on Economy in				
10/18/2011 02:00	CH	Real GDP YTD (YoY)	3Q	9.50%	- -	9.60%
10/18/2011 02:00	CH	Real GDP (QoQ)	3Q	- -	- -	2.20%
10/18/2011 02:00	CH	Real GDP (YoY)	3Q	9.30%	- -	9.50%
10/18/2011 02:00	CH	Industrial Production YTD YoY	SEP	14.10%	- -	14.20%
10/18/2011 02:00	CH	Industrial Production (YoY)	SEP	13.30%	- -	13.50%
10/18/2011 02:00	CH	Fixed Assets Inv Excl. Rural YTD YoY	SEP	24.80%	- -	25.00%
10/18/2011 02:00	CH	Retail Sales YTD YoY	SEP	16.90%	- -	16.90%
10/18/2011 02:00	CH	Retail Sales (YoY)	SEP	17.00%	- -	17.00%
10/18/2011 06:00	EC	EU 25 New Car Registrations	SEP	- -	- -	7.70%
10/18/2011 08:30	UK	CPI (MoM)	SEP	- -	- -	0.60%
10/18/2011 08:30	UK	CPI (YoY)	SEP	- -	- -	4.50%
10/18/2011 08:30	UK	Core CPI YOY	SEP	- -	- -	3.10%
10/18/2011 08:30	UK	Retail Price Index	SEP	- -	- -	236.1
10/18/2011 08:30	UK	RPI (MoM)	SEP	- -	- -	0.60%
10/18/2011 08:30	UK	RPI (YoY)	SEP	- -	- -	5.20%
10/18/2011 09:00	EC	ZEW Survey (Econ. Sentiment)	OCT	- -	- -	-44.6
10/18/2011 09:00	GE	Zew Survey (Current Situation)	OCT	- -	- -	43.6
10/18/2011 09:00	GE	ZEW Survey (Econ. Sentiment)	OCT	- -	- -	-43.3
10/18/2011 09:15	EC	ECB Announces Allotment in 7-Day				
10/18/2011 12:15	US	Fed's Rosengren Gives Welcome				
10/18/2011 12:30	US	Producer Price Index (MoM)	SEP	0.30%	- -	0.00%
10/18/2011 12:30	US	PPI Ex Food & Energy (MoM)	SEP	0.10%	- -	0.10%
10/18/2011 12:30	US	Producer Price Index (YoY)	SEP	6.40%	- -	6.50%
10/18/2011 12:30	US	PPI Ex Food & Energy (YoY)	SEP	2.20%	- -	2.50%
10/18/2011 13:00	US	Net Long-term TIC Flows	AUG	- -	- -	$9.5B
10/18/2011 13:00	US	Total Net TIC Flows	AUG	- -	- -	-$51.8B
10/18/2011 14:00	US	NAHB Housing Market Index	OCT	15	- -	14
10/18/2011 15:00	US	U.S. Fed to Purchase USD2.25-2.75				

Наиболее активные акции в Европе*

MAN GROUP PLC	157.6	+0.83%
PIRAEUS BANK	0.286	-1.38%
BANCA POP EMILIA	6.28	-2.03%
WACKER CHEMIE AG	76.01	+4.41%
AKER SOLUTIONS A	58.5	+3.17%
ALPHA BANK A.E.	1.07	+9.18%
ESSILOR INTL	51.17	+0.33%
TULLOW OIL	1424	+6.03%
FIAT INDUSTRIAL	5.94	-2.62%
HELLENIC TELECOM	3.57	+5.62%
VESTAS WIND SYST	93.3	-2.46%
UNICREDIT SPA	0.948	-10.06%
RAIFFEISEN BANK	22.45	-3.46%
TEMENOS GROU-REG	15.55	+9.12%
SOC GENERALE	20.84	-10.02%

10/18/2011 16:00	EC	ECB's Coene Speaks at Belgian				
10/18/2011 16:30	US	Fed's Bernanke Speaks in Boston				
10/18/2011 17:30	US	Bloomberg Empowered				
10/19/2011 02:00	CH	Conference Board China August				
10/19/2011 08:00	EC	Euro-Zone Current Account nsa	AUG	- -	- -	-3.2B
10/19/2011 08:00	EC	ECB Euro-Zone Current Account SA	AUG	- -	- -	-12.9B
10/19/2011 08:30	UK	Bank of England Minutes				
10/19/2011 09:00	EC	Construction Output SA MoM	AUG	- -	- -	1.40%
10/19/2011 09:00	EC	Construction Output WDA YoY	AUG	- -	- -	1.20%
10/19/2011 12:30	US	Consumer Price Index (MoM)	SEP	0.30%	- -	0.40%
10/19/2011 12:30	US	CPI Ex Food & Energy (MoM)	SEP	0.20%	- -	0.20%
10/19/2011 12:30	US	Consumer Price Index (YoY)	SEP	3.80%	- -	3.80%
10/19/2011 12:30	US	CPI Ex Food & Energy (YoY)	SEP	2.10%	- -	2.00%
10/19/2011 12:30	US	Housing Starts	SEP	595K	- -	571K
10/19/2011 12:30	US	CPI Core Index SA	SEP	- -	- -	226.014
10/19/2011 12:30	US	Consumer Price Index NSA	SEP	- -	- -	226.545
10/19/2011 12:30	US	Housing Starts MOM%	SEP	4.20%	- -	- -
10/19/2011 12:30	US	Building Permits	SEP	613K	- -	620K
10/19/2011 12:30	US	Building Permits MOM%	SEP	-2.00%	- -	3.20%
10/19/2011 12:30	US	Fed's Rosengren Speaks at Boston				
10/19/2011 14:30	US	DOE U.S. Crude Oil Inventories	14-Oct	- -	- -	- -
10/19/2011 14:30	US	DOE Cushing OK Crude Inventory	14-Oct	- -	- -	-831K
10/19/2011 14:30	US	DOE U.S. Distillate Inventory	14-Oct	- -	- -	- -
10/19/2011 14:30	US	DOE U.S. Gasoline Inventories	14-Oct	- -	- -	- -
10/19/2011 15:00	US	U.S. Fed to Purchase USD4.25-5.00				
10/19/2011 18:00	US	Fed's Beige Book				
10/19/2011 18:00	US	Fed Releases Beige Book Economic				
10/20/2011 06:00	GE	Producer Prices (MoM)	SEP	- -	- -	-0.30%
10/20/2011 06:00	GE	Producer Prices (YoY)	SEP	- -	- -	5.50%
10/20/2011 12:30	US	Continuing Claims	8-Oct	- -	- -	- -
10/20/2011 12:30	US	Initial Jobless Claims	14-Oct	- -	- -	- -
10/20/2011 13:45	US	Bloomberg Economic Expectations	OCT	- -	- -	-34
10/20/2011 14:00	EC	Euro-Zone Consumer Confidence	OCT A	- -	- -	-19.1
10/20/2011 14:00	US	Philadelphia Fed.	OCT	-9.5	- -	-17.5
10/20/2011 14:00	US	Leading Indicators	SEP	0.20%	- -	0.30%
10/20/2011 14:00	US	Existing Home Sales	SEP	4.90M	- -	5.03M
10/20/2011 14:00	US	Existing Home Sales MoM	SEP	-2.60%	- -	7.70%
10/20/2011 14:15	US	Fed's Bullard to Speak at St. Louis				
10/20/2011 15:00	US	U.S. Fed to Sell USD8.00-9.00 Bln				
10/20/2011 17:00	US	U.S. to Sell 30-Year TIPS Reopening				
10/20/2011 19:45	CA	U.S. Presidents Bush and Clinton				
10/21/2011 00:00	US	Fed's Kocherlakota Speaks on				
10/21/2011 01:35	CH	MNI October Flash Business				

10/21/2011 07:40	EC	ECB's Trichet Speaks in Warsaw				
10/21/2011 08:00	EC	ECB's Stark Speaks in Warsaw				
10/21/2011 08:00	GE	IFO - Business Climate	OCT	- -	- -	107.5
10/21/2011 08:00	GE	IFO - Current Assessment	OCT	- -	- -	117.9
10/21/2011 08:00	GE	IFO - Expectations	OCT	- -	- -	98
10/21/2011 09:00	EC	Euro-Zone Govt Debt/GDP Ratio	2010	- -	- -	85.10%
10/21/2011 15:00	AS	ECB's Nowotny Speaks at Gewinn				
10/21/2011 15:00	US	U.S. Fed to Purchase USD4.25-5.00				
10/21/2011 17:00	US	Fed's Kocherlakota Speaks in				
10/24/2011 07:30	GE	PMI Manufacturing	OCT A	- -	- -	50.3
10/24/2011 07:30	GE	PMI Services	OCT A	- -	- -	49.7
10/24/2011 08:00	EC	PMI Composite	OCT A	- -	- -	49.1
10/24/2011 08:00	EC	PMI Manufacturing	OCT A	- -	- -	48.5
10/24/2011 08:00	EC	PMI Services	OCT A	- -	- -	48.8
10/24/2011 09:00	EC	Industrial New Orders NSA (YoY)	AUG	- -	- -	8.40%
10/24/2011 09:00	EC	Industrial New Orders SA (MoM)	AUG	- -	- -	-2.10%
10/24/2011 12:30	US	Chicago Fed Nat Activity Index	SEP	- -	- -	-0.43
10/24/2011 13:30	EC	ECB Calls for Bids in 6-Day Main				
10/24/2011 15:00	US	U.S. Fed to Purchase USD2.25-2.75				
10/24/2011 22:00	EC	EU's Juncker Speaks in Zurich				
10/25/2011 06:00	GE	GfK Consumer Confidence Survey	NOV	- -	- -	5.2
10/25/2011 08:30	UK	Index of Services (MoM)	AUG	- -	- -	0.20%
10/25/2011 08:30	UK	Index of Services (3mth/3mth)	AUG	- -	- -	0.90%
10/25/2011 09:15	EC	ECB Announces Allotment in 6-Day				
10/25/2011 13:00	US	S&P/CS 20 City MoM% SA	AUG	- -	- -	0.05%
10/25/2011 13:00	US	S&P/CS Composite-20 YoY	AUG	- -	- -	-4.11%
10/25/2011 13:00	US	S&P/CaseShiller Home Price Ind	AUG	- -	- -	142.77
10/25/2011 13:30	EC	ECB Calls for Bids in 3-Month				
10/25/2011 13:30	EC	ECB Calls for Bids in 12-Month				
10/25/2011 14:00	US	House Price Index MoM	AUG	- -	- -	0.80%
10/25/2011 14:00	US	Consumer Confidence	OCT	- -	- -	45.4
10/25/2011 14:00	US	Richmond Fed Manufact. Index	OCT	- -	- -	-6
10/25/2011 15:00	US	U.S. Fed to Purchase USD4.25-5.00				
11-14 OCT	US	Monthly Budget Statement	SEP	-$64.0B	- -	-
11-15 OCT	CH	Actual FDI (YoY)	SEP	- -	- -	11.10%
11-15 OCT	CH	Foreign Exchange Reserves	SEP	$3327.	- -	$3197.5
11-15 OCT	CH	New Yuan Loans	SEP	550.0B	- -	548.5B
11-15 OCT	CH	Money Supply - M0 (YoY)	SEP	- -	- -	14.70%
11-15 OCT	CH	Money Supply - M1 (YoY)	SEP	12.00%	- -	11.20%
11-15 OCT	CH	Money Supply - M2 (YoY)	SEP	14.00%	- -	13.50%
17-21 OCT	UK	Nationwide Consumer Confidence	SEP	- -	- -	48
22-25 OCT	CH	HSBC Flash China Manufacturing	OCT	- -	- -	49.4
24-25 OCT	CA	Fisher, Carstens Speak at Cities				

Календарь отчетности, Европа*						
Компания	**Тиккер**	**Дата**	**Время**	**Период**	**Факт**	**Консенсус**
Koninklijke Philips Electronics NV	PHIA NA	10/17/2011	5:00	Q3 2011		0.228
Kuehne + Nagel International AG	KNIN VX	10/17/2011		Q3 2011		1.36
Castellum AB	CAST SS	10/18/2011	9:00	Q3 2011		1.864
Temenos Group AG	TEMN SW	10/18/2011	15:30	Q3 2011		0.313
Investor AB	INVEB SS	10/18/2011		Q3 2011		
Whitbread PLC	WTB LN	10/18/2011		S1 2012		
Nordea Bank AB	NDA SS	10/19/2011	5:00	Q3 2011		0.183
TeliaSonera AB	TLSN SS	10/19/2011	5:15	Q3 2011		1.168
Wartsila OYJ	WRT1V FH	10/19/2011	5:30	Q3 2011		0.341
Rautaruukki OYJ	RTRKS FH	10/19/2011	6:00	Q3 2011		0.057
Home Retail Group PLC	HOME LN	10/19/2011	6:00	S1 2012		0.044
Societe BIC SA	BB FP	10/19/2011	6:00	Q3 2011		
C&C Group PLC	GCC ID	10/19/2011	6:00	S1 2012		
British Sky Broadcasting Group PLC	BSY LN	10/19/2011	6:00	Q1 2012		0.11
SKF AB	SKFB SS	10/19/2011	10:00	Q3 2011		3.408
Ferrovial SA	FER SM	10/19/2011	Aft-mkt	Q3 2011		
Modern Times Group AB	MTGA SS	10/19/2011		Q3 2011		5.014
Tele2 AB	TEL2B SS	10/19/2011		Q3 2011		2.804
Mobistar SA	MOBB BB	10/20/2011	5:00	Q3 2011		0.92
Getinge AB	GETIB SS	10/20/2011	5:00	Q3 2011		2.32
Debenhams PLC	DEB LN	10/20/2011	6:00	Y 2011		0.09
Fortum OYJ	FUM1V FH	10/20/2011	6:00	Q3 2011		0.216
Husqvarna AB	HUSQB SS	10/20/2011	6:00	Q3 2011		0.2
Kinnevik Investment AB	KINVB SS	10/20/2011	6:00	Q3 2011		
Konecranes OYJ	KCR1V FH	10/20/2011	7:00	Q3 2011		0.393
Kone OYJ	KNEBV FH	10/20/2011	9:30	Q3 2011		0.574
Nokia OYJ	NOK1V FH	10/20/2011		Q3 2011		-0.026
Akzo Nobel NV	AKZA NA	10/20/2011		Q3 2011		0.976
Actelion Ltd	ATLN VX	10/20/2011		Q3 2011		0.682
Telefonaktiebolaget LM Ericsson	ERICB SS	10/20/2011		Q3 2011		1.282
Bankinter SA	BKT SM	10/21/2011	Bef-mkt	Q3 2011		0.077
Alfa Laval AB	ALFA SS	10/21/2011	5:30	Q3 2011		2.013
Elisa OYJ	ELI1V FH	10/21/2011	5:30	Q3 2011		0.321
Yara International ASA	YAR NO	10/21/2011	6:00	Q3 2011		9.754
Stora Enso OYJ	STERV FH	10/21/2011	10:00	Q3 2011		0.198
Scania AB	SCVB SS	10/21/2011	13:30	Q3 2011		2.701
Atlas Copco AB	ATCOA SS	10/21/2011		Q3 2011		2.588

STMicroelectronics NV	STM IM	10/24/2011	Aft-mkt	Q3 2011		0.083
Luxottica Group SpA	LUX IM	10/24/2011		Q3 2011		
Jyske Bank A/S	JYSK DC	10/24/2011		Q3 2011		3.398
Svenska Cellulosa AB	SCAB SS	10/25/2011	6:00	Q3 2011		2.166
Neste Oil OYJ	NES1V FH	10/25/2011	6:00	Q3 2011		0.14
BP PLC	BP/ LN	10/25/2011	6:00	Q3 2011		0.284
BG Group PLC	BG/ LN	10/25/2011	7:00	Q3 2011		0.293
Orion OYJ	ORNBV FH	10/25/2011		Q3 2011		0.349
Novartis AG	NOVN VX	10/25/2011		Q3 2011		1.398
Deutsche Bank AG	DBK GR	10/25/2011		Q3 2011		0.62
Volvo AB	VOLVB SS	10/25/2011		Q3 2011		2.052
Boliden AB	BOL SS	10/25/2011		Q3 2011		3.304
UBS AG	UBSN VX	10/25/2011		Q3 2011		-0.29
Koninklijke KPN NV	KPN NA	10/25/2011		Q3 2011		0.297
Sydbank A/S	SYDB DC	10/25/2011		Q3 2011		2.838
Enagas SA	ENG SM	10/25/2011		Q3 2011		
Puma SE	PUM GR	10/25/2011		Q3 2011		4.93
Reckitt Benckiser Group PLC	RB/ LN	10/25/2011		Q3 2011		0.635

Календарь отчетности, США*

Компания	Тиккер	Дата	Время	Консенсус		
Charles Schwab Corp/The	SCHW US	10/17/2011	Bef-mkt	Q3 2011		0.191
Gannett Co Inc	GCI US	10/17/2011	Bef-mkt	Q3 2011		0.441
First Horizon National Corp	FHN US	10/17/2011	Bef-mkt	Q3 2011		0.162
Wells Fargo & Co	WFC US	10/17/2011	12:00	Q3 2011		0.72
Citigroup Inc	C US	10/17/2011	12:00	Q3 2011		0.827
Stanley Black & Decker Inc	SWK US	10/17/2011	Aft-mkt	Q3 2011		1.334
Halliburton Co	HAL US	10/17/2011		Q3 2011		0.912
Hasbro Inc	HAS US	10/17/2011		Q3 2011		1.307
Harley-Davidson Inc	HOG US	10/18/2011	Bef-mkt	Q3 2011		0.75
Johnson & Johnson	JNJ US	10/18/2011	Bef-mkt	Q3 2011		1.213
Forest Laboratories Inc	FRX US	10/18/2011	Bef-mkt	Q2 2012		0.983
UnitedHealth Group Inc	UNH US	10/18/2011	Bef-mkt	Q3 2011		1.117
Coca-Cola Co/The	KO US	10/18/2011	Bef-mkt	Q3 2011		1.018
EMC Corp/Massachusetts	EMC US	10/18/2011	11:00	Q3 2011		0.365
Bank of America Corp	BAC US	10/18/2011	11:00	Q3 2011		0.249
Goldman Sachs Group Inc/The	GS US	10/18/2011	12:00	Q3 2011		-0.098
WW Grainger Inc	GWW US	10/18/2011	12:00	Q3 2011		2.334
Juniper Networks Inc	JNPR US	10/18/2011	Aft-mkt	Q3 2011		0.28

Linear Technology Corp	LLTC US	10/18/2011	Aft-mkt	Q1 2012		0.487
CSX Corp	CSX US	10/18/2011	Aft-mkt	Q3 2011		0.441
Intel Corp	INTC US	10/18/2011	Aft-mkt	Q3 2011		0.609
Apple Inc	AAPL US	10/18/2011	Aft-mkt	Q4 2011		7.216
Yahoo! Inc	YHOO US	10/18/2011	Aft-mkt	Q3 2011		0.173
State Street Corp	STT US	10/18/2011		Q3 2011		0.89
International Business Machines Corp	IBM US	10/18/2011		Q3 2011		3.217
Intuitive Surgical Inc	ISRG US	10/18/2011		Q3 2011		2.758
Genuine Parts Co	GPC US	10/18/2011		Q3 2011		0.944
Northern Trust Corp	NTRS US	10/19/2011	Bef-mkt	Q3 2011		0.693
BlackRock Inc	BLK US	10/19/2011	Bef-mkt	Q3 2011		2.869
US Bancorp	USB US	10/19/2011	Bef-mkt	Q3 2011		0.612
Abbott Laboratories	ABT US	10/19/2011	Bef-mkt	Q3 2011		1.169
Freeport-McMoRan Copper & Gold Inc	FCX US	10/19/2011	Bef-mkt	Q3 2011		1.132
Apollo Group Inc	APOL US	10/19/2011	Bef-mkt	Q4 2011		0.925
Comerica Inc	CMA US	10/19/2011	Bef-mkt	Q3 2011		0.535
United Technologies Corp	UTX US	10/19/2011	Bef-mkt	Q3 2011		1.448
Bank of New York Mellon Corp/The	BK US	10/19/2011	10:30	Q3 2011		0.528
Morgan Stanley	MS US	10/19/2011	11:15	Q3 2011		0.297
St Jude Medical Inc	STJ US	10/19/2011	11:30	Q3 2011		0.757
Stryker Corp	SYK US	10/19/2011	20:00	Q3 2011		0.888
Edwards Lifesciences Corp	EW US	10/19/2011	20:00	Q3 2011		0.391
eBay Inc	EBAY US	10/19/2011	Aft-mkt	Q3 2011		0.477
E*Trade Financial Corp	ETFC US	10/19/2011	Aft-mkt	Q3 2011		0.182
SLM Corp	SLM US	10/19/2011	Aft-mkt	Q3 2011		0.354
American Express Co	AXP US	10/19/2011	Aft-mkt	Q3 2011		0.96
Western Digital Corp	WDC US	10/19/2011	Aft-mkt	Q1 2012		0.966
Boston Scientific Corp	BSX US	10/19/2011		Q3 2011		0.088
Travelers Cos Inc/The	TRV US	10/19/2011		Q3 2011		0.978
Parker Hannifin Corp	PH US	10/19/2011		Q1 2012		1.691
PNC Financial Services Group Inc	PNC US	10/19/2011		Q3 2011		1.503
Textron Inc	TXT US	10/19/2011		Q3 2011		0.311
Noble Corp	NE US	10/19/2011		Q3 2011		0.563
American Electric Power Co Inc	AEP US	10/19/2011		Q3 2011		1.12
Xilinx Inc	XLNX US	10/19/2011		Q2 2012		0.44
Peabody Energy Corp	BTU US	10/19/2011		Q3 2011		0.925
Omnicom Group Inc	OMC US	10/19/2011		Q3 2011		0.701
SUPERVALU Inc	SVU US	10/19/2011		Q2 2012		0.204
Laboratory Corp of America Holdings	LH US	10/20/2011	Bef-mkt	Q3 2011		1.586
BB&T Corp	BBT US	10/20/2011	Bef-mkt	Q3 2011		0.496

Huntington Bancshares Inc/OH	HBAN US	10/20/2011	Bef-mkt	Q3 2011		0.164
PPG Industries Inc	PPG US	10/20/2011	Bef-mkt	Q3 2011		1.925
Janus Capital Group Inc	JNS US	10/20/2011	Bef-mkt	Q3 2011		0.182
McGraw-Hill Cos Inc/The	MHP US	10/20/2011	Bef-mkt	Q3 2011		1.234
Snap-on Inc	SNA US	10/20/2011	Bef-mkt	Q3 2011		1.013
Danaher Corp	DHR US	10/20/2011	10:00	Q3 2011		0.701
Eli Lilly & Co	LLY US	10/20/2011	10:30	Q3 2011		1.121
Fifth Third Bancorp	FITB US	10/20/2011	10:30	Q3 2011		0.326
Ingersoll-Rand PLC	IR US	10/20/2011	11:00	Q3 2011		0.825
FLIR Systems Inc	FLIR US	10/20/2011	11:30	Q3 2011		0.374
AT&T Inc	T US	10/20/2011	12:00	Q3 2011		0.61
KeyCorp	KEY US	10/20/2011	13:00	Q3 2011		0.211
Chipotle Mexican Grill Inc	CMG US	10/20/2011	20:00	Q3 2011		1.85
People's United Financial Inc	PBCT US	10/20/2011	20:00	Q3 2011		0.176
Capital One Financial Corp	COF US	10/20/2011	20:05	Q3 2011		1.673
Altera Corp	ALTR US	10/20/2011	20:15	Q3 2011		0.594
SanDisk Corp	SNDK US	10/20/2011	Aft-mkt	Q3 2011		1.061
Chubb Corp/The	CB US	10/20/2011	Aft-mkt	Q3 2011		0.832
Microsoft Corp	MSFT US	10/20/2011	Aft-mkt	Q1 2012		0.679
Amphenol Corp	APH US	10/20/2011		Q3 2011		0.782
Newfield Exploration Co	NFX US	10/20/2011		Q3 2011		1.158
Hudson City Bancorp Inc	HCBK US	10/20/2011		Q3 2011		0.184
Robert Half International Inc	RHI US	10/20/2011		Q3 2011		0.277
Diamond Offshore Drilling Inc	DO US	10/20/2011		Q3 2011		1.472
M&T Bank Corp	MTB US	10/20/2011		Q3 2011		1.712
Compuware Corp	CPWR US	10/20/2011		Q2 2012		0.11
Union Pacific Corp	UNP US	10/20/2011		Q3 2011		1.82
Baxter International Inc	BAX US	10/20/2011		Q3 2011		1.08
Southwest Airlines Co	LUV US	10/20/2011		Q3 2011		0.126
Noble Energy Inc	NBL US	10/20/2011		Q3 2011		1.032
AutoNation Inc	AN US	10/20/2011		Q3 2011		0.473
Nucor Corp	NUE US	10/20/2011		Q3 2011		0.543
Philip Morris International Inc	PM US	10/20/2011		Q3 2011		1.235
Honeywell International Inc	HON US	10/21/2011	Bef-mkt	Q3 2011		0.997
Air Products & Chemicals Inc	APD US	10/21/2011	Bef-mkt	Q4 2011		1.511
SunTrust Banks Inc	STI US	10/21/2011	Bef-mkt	Q3 2011		0.346
McDonald's Corp	MCD US	10/21/2011	Bef-mkt	Q3 2011		1.422
Harman International Industries Inc	HAR US	10/21/2011	12:00	Q1 2012		0.515
General Electric Co	GE US	10/21/2011		Q3 2011		0.314
Citrix Systems Inc	CTXS US	10/21/2011		Q3 2011		0.58

Amazon.com Inc	AMZN US	10/21/2011		Q3 2011		0.245
T Rowe Price Group Inc	TROW US	10/21/2011		Q3 2011		0.765
Goodrich Corp	GR US	10/21/2011		Q3 2011		1.511
CR Bard Inc	BCR US	10/21/2011		Q3 2011		1.597
Precision Castparts Corp	PCP US	10/21/2011		Q2 2012		2.031
Schlumberger Ltd	SLB US	10/21/2011		Q3 2011		1.025
Verizon Communications Inc	VZ US	10/21/2011		Q3 2011		0.569
Dover Corp	DOV US	10/21/2011		Q3 2011		1.147
Reynolds American Inc	RAI US	10/21/2011		Q3 2011		0.73
Roper Industries Inc	ROP US	10/24/2011	Bef-mkt	Q3 2011		1.066
Eaton Corp	ETN US	10/24/2011	Bef-mkt	Q3 2011		1.088
Caterpillar Inc	CAT US	10/24/2011	11:30	Q3 2011		1.638
Netflix Inc	NFLX US	10/24/2011	20:05	Q3 2011		0.955
Zions Bancorporation	ZION US	10/24/2011	Aft-mkt	Q3 2011		0.329
Plum Creek Timber Co Inc	PCL US	10/24/2011	Aft-mkt	Q3 2011		0.303
VF Corp	VFC US	10/24/2011		Q3 2011		2.548
Texas Instruments Inc	TXN US	10/24/2011		Q3 2011		0.576
Amgen Inc	AMGN US	10/24/2011		Q3 2011		1.29
Kimberly-Clark Corp	KMB US	10/24/2011		Q3 2011		1.261
Invesco Ltd	IVZ US	10/24/2011		Q3 2011		0.425
AK Steel Holding Corp	AKS US	10/25/2011	Bef-mkt	Q3 2011		0.006
United Parcel Service Inc	UPS US	10/25/2011	Bef-mkt	Q3 2011		1.051
National Oilwell Varco Inc	NOV US	10/25/2011	Bef-mkt	Q3 2011		1.165
Quest Diagnostics Inc/DE	DGX US	10/25/2011	Bef-mkt	Q3 2011		1.116
Ryder System Inc	R US	10/25/2011	Bef-mkt	Q3 2011		1.024
Simon Property Group Inc	SPG US	10/25/2011	Bef-mkt	Q3 2011		1.665
EI du Pont de Nemours & Co	DD US	10/25/2011	10:00	Q3 2011		0.568
Coach Inc	COH US	10/25/2011	11:00	Q1 2012		0.699
Xerox Corp	XRX US	10/25/2011	11:15	Q3 2011		0.254
Molex Inc	MOLX US	10/25/2011	11:30	Q1 2012		0.424
3M Co	MMM US	10/25/2011	11:30	Q3 2011		1.616
Illinois Tool Works Inc	ITW US	10/25/2011	12:00	Q3 2011		0.978
Sherwin-Williams Co/The	SHW US	10/25/2011	12:00	Q3 2011		1.696
Total System Services Inc	TSS US	10/25/2011	20:00	Q3 2011		0.286
McKesson Corp	MCK US	10/25/2011	20:00	Q2 2012		1.399
Western Union Co/The	WU US	10/25/2011	20:00	Q3 2011		0.394
CH Robinson Worldwide Inc	CHRW US	10/25/2011	20:15	Q3 2011		0.699
F5 Networks Inc	FFIV US	10/25/2011	Aft-mkt	Q4 2011		0.979
Life Technologies Corp	LIFE US	10/25/2011	Aft-mkt	Q3 2011		0.876
QEP Resources Inc	QEP US	10/25/2011	Aft-mkt	Q3 2011		0.365

ACE Ltd	ACE US	10/25/2011	Aft-mkt	Q3 2011		1.786
Nabors Industries Ltd	NBR US	10/25/2011	Aft-mkt	Q3 2011		0.402
Broadcom Corp	BRCM US	10/25/2011	Aft-mkt	Q3 2011		0.771
FMC Technologies Inc	FTI US	10/25/2011	Aft-mkt	Q3 2011		0.463
PACCAR Inc	PCAR US	10/25/2011		Q3 2011		0.694
Masco Corp	MAS US	10/25/2011		Q3 2011		0.074
Waters Corp	WAT US	10/25/2011		Q3 2011		1.127
Lorillard Inc	LO US	10/25/2011		Q3 2011		2.03
Tellabs Inc	TLAB US	10/25/2011		Q3 2011		-0.009
Cummins Inc	CMI US	10/25/2011		Q3 2011		2.249
Sigma-Aldrich Corp	SIAL US	10/25/2011		Q3 2011		0.914
Ecolab Inc	ECL US	10/25/2011		Q3 2011		0.747
Regions Financial Corp	RF US	10/25/2011		Q3 2011		0.045
United States Steel Corp	X US	10/25/2011		Q3 2011		0.547

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www.russ-invest.com

Москва
Тел: +7(495) 363-93-80
Факс: +7(495) 363-93-90
E-mail: mail@russ-invest.com
Адрес: Москва, 119019, 5-3/12 Нащокинский переулок

Санкт-Петербург
Тел: +7(812) 337-55-37
Факс: +7(812) 337-55-37
E-mail: spb@russ-invest.com
Адрес: 190002, СПБ, Набережная р. Фонтанки, 52

Самара
Телефон: +7 (846) 262-75-52
Факс: +7 (846) 262-75-52
E-mail: sam@russ-invest.com
Адрес: 443067, Самара, ул. Гагарина, дом 95

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